

Operator's bridge training checklist for the **AK 98** Dialysis Machine

Trainee:

Mentor:

1

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Training result overview

| Trainee: | |
|----------|------|
| Mentor: | |

Section A – Basic

| Chapter | Completed | Date | Mentor | Trainee |
|---------|-----------|------|--------|---------|
| A1 | | | | |
| A2 | | | | |
| A3 | | | | |
| A4 | | | | |
| A5 | | | | |
| A6 | | | | |
| A7 | | | | |
| A8 | | | | |
| A9 | | | | |
| A10 | | | | |
| A11 | | | | |
| A12 | | | | |
| A13 | | | | |

Section B – Advanced

| Chapter | Completed | Date | Mentor | Trainee |
|---------|-----------|------|--------|---------|
| B1 | | | | |
| B2 | | | | |
| B3 | | | | |
| B4 | | | | |

Introduction

| Objective | To provide a tool for a structured mentor based training and follow up of achievements. |
|---------------------|--|
| Training | The Mentor explains and demonstrates the task for the trainee. The Mentor and Trainee columns can be used for status progression and comments. |
| Completion criteria | The trainee performs the task independently and the Mentor recognizes and confirms the trainee's achievements. |

| MHCEN12745-10/16 | Reference document | Gambro AK 98 2.xx Operator's Manual MHCEN12745-10/16 | |
|------------------|--------------------|--|--|
|------------------|--------------------|--|--|

Important notice:

The information in this document does not relieve any user from his or her duty to carefully read the full text of the **AK 98** Operator's Manual.

Content validation:

Document reviewed after each new program release by Global Marketing -Education department in Lund with reference to the current Operator's Manual.

Feedback regarding how this document can be improved is always welcome via your local **Baxter** Sales representative.

Operator training content

Section A – Basic

| 1 | Describe how to use the machine components relevant for machine operation and problem solving |
|----|---|
| 2 | Describe in detail how to navigate through the Operator's panel, displays and settings |
| 3 | Demonstrate monitoring of blood pressure, pulse rate and mean arterial pressure using the BPM feature |
| 4 | Identify and set parameters associated with the prescription for an individual treatment |
| 5 | Demonstrate preparation of the machine and extracorporeal circuit for routine hemodialysis |
| 6 | Demonstrate initiation and establishment of routine hemodialysis |
| 7 | Understand data and information displayed by the machine regarding treatment parameters and progress |
| 8 | Identify and solve problems associated with the extracorporeal circuit |
| 9 | Identify and solve problems associated with the dialysis fluid circuit |
| 10 | Demonstrate finalization of routine hemodialysis and disconnection from the extracorporeal circuit |
| 11 | Understand the importance of external and internal machine cleaning and disinfection procedures |
| 12 | Demonstrate awareness regarding technical issues |
| 13 | Demonstrate familiarity with some infrequently used machine features |

Operator training content

Section B – Advanced

| 1 | - Isolated ultrafiltration |
|---|--|
| | Demonstrate how to handle fluid removal by the application of isolated ultrafiltration alone or in sequence with hemodialysis |
| 2 | - Single needle dialysis |
| | Demonstrate how to handle the single needle procedure and apply principles to the relevant machine parameters for performing the treatment |
| 3 | - Profiling |
| | Demonstrate setting of UF, Na and Bicarbonate profiles |
| 4 | - Diascan monitoring system |
| | Demonstrate parameter settings of the Diascan monitoring system |

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Operator training assessment:

Section A – Basic

A1: Describe how to use the machine components relevant for machine operation and problem solving.

| A1 | | Mentor | Trainee |
|-----|---|--------|---------|
| 1:1 | Identify the new external components and describe the purpose of each | | |

Reference: AK 98 Operator's Manual

Chapter 2 Machine description

A2: Describe in detail how to navigate through the Operator's panel, displays and settings.

| A2 | | Mentor | Trainee |
|-----|---|--------|---------|
| 2:1 | Describe the Operator's panel and identify the main purpose of buttons and displays with regard to: | | |
| | - Blood parameters | | |
| | - Fluid parameters | | |
| | - Blood pressure monitoring | | |
| | Machine modes (priming, discontinuing, disinfection buttons) | | |
| | - Blood pump handling | | |
| | - General navigation | | |
| | - Various icon buttons | | |
| 2:2 | Explain the purpose of a flashing button | | |
| 2:3 | Describe and explain how to navigate through the Operator's panel and: | | |
| | - Select a tab | | |
| | - Open a parameter | | |
| | - Change a value | | |
| | - Confirm a value | | |
| | - Cancel a value | | |
| 2:4 | Explain how to activate/deactivate a function. | | |

Reference: AK 98 Operator's Manual

Chapter 3. Handling the dialysis machine

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A3: Demonstrate monitoring of blood pressure (BP), pulse rate and mean arterial pressure (MAP) using the BPM feature.

| A3 | | Mentor | Trainee |
|-----------|---|--------|---------|
| 3:1 | Demonstrate monitoring of BP, pulse rate and MAP using the BPM feature | | |
| 3:2 | Demonstrate how to view previous BPM readings taken during the treatment | | |
| 3:3 | Demonstrate the use of the BPM alarms | | |
| 3:4 | Demonstrate the use of auto and manual modes and outline the value of each mode | | |

Reference: AK 98 Operator's Manual

Chapter 8 Measuring blood pressure (option)

A4: Identify and set parameters associated with the prescription for an individual treatment.

| A4 | | Mentor | Trainee |
|-----------|--|--------|---------|
| 4:1 | Demonstrate the ability to set, check and change the treatment parameters: | | |
| | - Blood flow | | |
| | - Time | | |
| | - Heparin hourly infusion | | |
| | - Heparin stop time | | |
| | - Heparin bolus infusion | | |
| | - UF volume | | |
| | - Set minimum UF rate | | |
| | - Dialysis fluid temperature | | |
| | - Dialysis fluid sodium concentration | | |
| | - Dialysis fluid bicarbonate concentration | | |
| | - Dialysis fluid flow | | |
| 4:2 | Demonstrate how to enter and confirm the patient ID | | |
| 4:3 | Demonstrate how to retrieve and confirm the patient prescription from the CIS | | |
| 4:4 | Explain how to change a prescription value and how the machine will display that the value has been manually altered | | |
| 4:5 | Explain when and how you would need to label the data being sent to the CIS with the patient ID | | |

Reference: AK 98 Operator's Manual

Chapter 3. Handling the dialysis machine

Chapter 4, Hemodialysis – Double Needle Treatment

Chapter 12 IT Connectivity

A5: Demonstrate preparation of the machine and extracorporeal circuit for routine hemodialysis.

| A5 | | Mentor | Trainee |
|------|---|--------|---------|
| 5:1 | Demonstrate the start-up procedure, including power and water supply | | |
| 5:2 | Demonstrate how to set/check the type of concentrate to be used | | |
| 5:3 | Identify when and demonstrate how to connect concentrate/s | | |
| 5:4 | Demonstrate a complete set-up of the extracorporeal circuit together with the priming solution | | |
| 5:5 | Explain the importance of placing the venous line correctly into the priming detector | | |
| 5:6 | Explain at which point the pressure transducer protectors can be connected to the respective pressure connector | | |
| 5:7 | Demonstrate and explain the potential relevance of priming UFR | | |
| 5:8 | Demonstrate when and how to connect the dialysis fluid connectors to the dialyzer | | |
| 5:9 | Identify when and how to initiate and demonstrate the priming procedure | | |
| | - Manual priming | | |
| | - Assisted priming | | |
| 5:10 | Explain why the venous drip chamber needs to be filled in order to get the treatment time display | | |
| 5:11 | Explain the purpose of | | |
| | - Priming | | |
| | - Extra priming | | |
| | - Recirculation | | |

| A5 | | Mentor | Trainee |
|------|---|--------|---------|
| 5:12 | Demonstrate when and how to activate the dialysis fluid flow | | |
| 5:13 | Demonstrate when and how to activate the air detector | | |
| 5:14 | Demonstrate how to solve an air detector alarm during priming | | |
| 5:15 | Demonstrate how to manually activate CSBM (Concentrate Stand-by Mode) | | |
| 5:16 | Demonstrate how to initiate a new priming | | |

Reference: **AK 98** Operator's Manual

Chapter 3, Handling the dialysis machine

Chapter 4, Hemodialysis – Double Needle Treatment

A6: Demonstrate initiation and establishment of routine hemodialysis.

| A6 | | Mentor | Trainee |
|-----------|---|--------|---------|
| 6:1 | Confirm machine preparation for the individual treatment | | |
| 6:2 | Identify how the machine determines and communicates the change from priming mode to treatment mode | | |
| 6:3 | Explain the sequence in which the buttons are pressed at the start of the treatment | | |

Reference: AK 98 Operator's Manual

Chapter 4. Hemodialysis – Double Needle Treatment

A7: Understand data and information displayed by the machine regarding treatment parameters and progress.

| A7 | | Mentor | Trainee |
|-----|--|--------|---------|
| 7:1 | Explain how to interpret the displays: | | |
| | - Venous pressure control | | |
| | - Arterial pressure control | | |
| 7:2 | Locate value parameters appropriate for recording treatment progress | | |
| | - Q _B | | |
| | - Venous pressure | | |
| | - Arterial pressure | | |
| | - UF Rate | | |
| | - Acc Q _B | | |
| | - Acc UFV | | |
| | - Acc Heparin | | |
| | - TMP | | |
| 7:3 | Demonstrate AP and VP alarm limit management with regard to: | | |
| | - auto-centralize | | |
| | - manual adjustment | | |
| 7:4 | Identify the location of and events added to the non-diffusion time | | |
| 7:5 | Demonstrate how to access attentions | | |

| A7 | | Mentor | Trainee |
|-----|--|--------|---------|
| 7:6 | Explain the significance of the machine alarm indication light: - high priority - medium priority | | |
| 7:7 | Demonstrate how to display the alarm history | | |
| 7:8 | Explain how to find information about attentions and alarms in the Operator's Manual | | |

Reference: **AK 98** Operator's Manual

Chapter 3. Handling the dialysis Machine

Chapter 4. Hemodialysis – Double Needle Treatment

Alarm handbook. 1 Alarms

Alarm handbook. 2 Attentions

A8: Identify and solve problems associated with the extracorporeal circuit.

| A8 | | Mentor | Trainee |
|-----------|---|--------|---------|
| 8:1 | Identify and solve problems related to: | | |
| | - Air in venous chamber | | |
| | - Low and high venous pressure alarm | | |
| | - Low and high arterial pressure alarm | | |
| | - Blood detected in fluid path | | |

Reference: **AK 98** Operator's Manual Alarm handbook. 1 Alarms Alarm handbook. 2 Attentions A9: Identify and solve problems associated with the dialysis fluid circuit.

| A9 | | Mentor | Trainee |
|-----------|---|--------|---------|
| 9:1 | Identify and solve problems related to: | | |
| | - UF volume deviation alarms | | |
| | - Conductivity alarms | | |
| | - Temperature alarms | | |
| | - Insufficient water supply | | |

Reference: **AK 98** Operator's Manual Chapter 3. Handling the dialysis machine Alarm handbook. 1 Alarms Alarm handbook. 2 Attentions A10: Demonstrate finalization of routine hemodialysis and disconnection from the extracorporeal circuit

| A10 | | Mentor | Trainee |
|------|---|--------|---------|
| 10:1 | Identify how the machine communicates the end of treatment and demonstrate how to confirm | | |
| 10:2 | Demonstrate rinse-back as per unit policy | | |
| 10:3 | Understand the "Confirm Patient Disconnection" implications | | |
| 10:4 | Explain the purpose of removing the blood- line from the priming detector after patient disconnection | | |
| 10:5 | Demonstrate recording the relevant treatment parameters after the treatment is completed | | |
| 10:6 | Demonstrate draining of dialyzer fluid compartment using the machine | | |
| 10:7 | Demonstrate the return of concentrate connectors to the appropriate ports and hygienic storage of the pick-up tubes | | |
| 10:8 | Demonstrate draining of the BiCart cartridge using the machine | | |
| 10:9 | Describe relevant actions for discontinuing the treatment earlier than planned | | |

Reference: AK 98 Operator's Manual

Chapter 4. Hemodialysis – Double Needle Treatment

A11: Understand the importance of external and internal machine cleaning and disinfection procedure.

| A11 | | Mentor | Trainee |
|------|--|--------|---------|
| 11:1 | Identify the rationale and procedure for: | | |
| | - Heat disinfection | | |
| | - Short heat disinfection with liquid citric | | |
| | - Heat disinfection with CleanCart cartridge | | |
| | - Chemical disinfection | | |
| 11:2 | Demonstrate how to display the disinfection history | | |
| 11:3 | Identify the disinfection procedure required in connection with a confirmed blood leak, as per unit policy | | |
| 11:4 | Demonstrate when and how the chemical residual test procedure is performed | | |
| 11:5 | Demonstrate cleaning of external surfaces | | |

Reference: AK 98 Operator's Manual

Chapter 10. Disinfection and cleaning

A12: Demonstrate awareness regarding technical issues

| Α | | Mentor | Trainee |
|------|---|--------|---------|
| 12:1 | Discuss the value of machine presets | | |
| 12:2 | Demonstrate awareness of the machine communication regarding technical issues | | |
| 12:3 | Identify who to contact if a technical problem arises | | |

Reference: AK 98 Operator's Manual

Alarm handbook. 1 Alarms

A 13: Describe familiarity with some infrequently used machine features.

| A13 | | Mentor | Trainee |
|------|--|--------|---------|
| 13:1 | - New blood circuit | | |
| | Demonstrate how to change the extracorporeal circuit during treatment | | |
| 13:2 | - Night light | | |
| | Demonstrate how to activate the night light | | |
| 13:3 | - Integrated heat disinfection | | |
| | Identify machine settings and mode that must be programmed and activated to enable overnight integrated disinfection | | |
| 13:4 | - Battery back-up | | |
| | Describe the purpose of the machine battery back-up | | |
| 13:5 | - Time | | |
| | Demonstrate how to set the time and adjust for day light savings | | |

Reference: AK 98 Operator's Manual

Chapter 3. Handling the dialysis machine

Chapter 10. Disinfection and cleaning

Operator training assessment:

Section B – Advanced

B1: Isolated ultrafiltration

Demonstrate how to handle fluid removal by the use of isolated ultrafiltration

| B1 | | Mentor | Trainee |
|-----|--|--------|---------|
| 1:1 | Demonstrate settings for isolated ultrafiltration | | |
| 1:2 | Identify procedure for isolated ultrafiltration followed by dialysis | | |
| 1:3 | Identify procedure for dialysis followed by isolated ultrafiltration | | |
| 1:4 | Understand the isolated UF displays: | | |
| | - Isolated UF volume | | |
| | - Isolated UF time | | |
| | - Isolated UF acc time | | |
| | - Isolated UF acc volume | | |
| 1:5 | Understand the time and UF displays: | | |
| | - Total set time | | |
| | - Non diffusion time | | |
| | - Treatment time | | |
| | - Total set UF volume | | |
| | - Acc UF volume | | |

Reference: **AK 98** Operator's Manual Chapter 6. Isolated Ultrafiltration

B2: Single needle dialysis

Demonstrate how to handle the single needle procedure and apply principles to the relevant machine parameters to perform the treatment.

| B2 | | Mentor | Trainee |
|-----------|--|--------|---------|
| 2:1 | Demonstrate set-up and priming with the appropriate circuit for SN dialysis | | |
| 2:2 | Locate and explain the displayed single needle values: | | |
| | - Minimum stroke volume limit | | |
| | - Low venous pressure limit | | |
| | - High venous pressure limit | | |
| | - Mean blood flow rate | | |
| | - Stroke volume | | |
| 2:3 | Describe how the machine controls the phase shifts during SN dialysis | | |
| 2:4 | Demonstrate initiation and adjusting of the SN parameters as required in the treatment | | |
| 2:5 | Identify alarms and attentions specific to SN dialysis | | |
| 2:6 | Demonstrate disconnection procedure for SN dialysis | | |

Reference: **AK 98** Operator's Manual Chapter 5. Hemodialysis – Single Needle Treatment Alarm handbook. 1 Alarms Alarm handbook. 2 Attentions

B3: Profiling

Demonstrate setting of sodium, ultrafiltration and bicarbonate profiles.

| B 3 | | Mentor | Trainee |
|------------|---|--------|---------|
| 3:1 | Locate the settings and data relevant to profiling | | |
| 3:2 | Explain the different profiles available | | |
| 3:3 | Identify the parameters determining the shape of a profile | | |
| 3:4 | Explain the effect of the minimum set UFR on UF profiling parameters | | |
| 3:5 | Demonstrate when and how profiling can be activated | | |
| 3:6 | Explain the outcomes if UF profiling is deactivated or settings are changed during dialysis | | |
| 3:7 | Explain the outcomes if sodium or bicarbonate profiling is deactivated during dialysis | | |
| 3:8 | Explain the effects on sodium and bicarbonate profiling if the remaining time is changed during treatment | | |

Reference: AK 98 Operator's Manual

Chapter 7. Profiling

B4: Diascan monitoring system

Demonstrate parameter settings of the **Diascan** monitoring system.

| B4 | | Mentor | Trainee |
|-----------|--|--------|---------|
| 4:1 | Explain the abbreviations used for setting the Diascan monitoring system: | | |
| | - K limit | | |
| | - Kt/V target | | |
| | - Volume | | |
| | - Watson formula | | |
| | - Kt/V limit | | |
| 4:2 | Demonstrate how to set up and activate the Diascan monitoring system | | |
| 4:3 | Explain machine response to a change of each of the following parameters during a measurement made by the Diascan monitoring system: QB QD UFR Conductivity | | |
| | – Temp | | |

Reference: AK 98 Operator's Manual

Chapter 9. Checking clearance (Diascan) (option)

| Date | Comments | Mentor | Trainee |
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| Date | Comments | Mentor | Trainee |
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